

Date: 16th April 2024

To,
National Stock Exchange of India Limited (“NSE”),
The Listing Department
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block, Bandra-Kurla Complex
Bandra (East), Mumbai – 400 051.

NSE Symbol: SULA
ISIN: INE142Q01026

To,
BSE Limited (“BSE”),
Corporate Relationship Department,
2nd Floor, New Trading Ring,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

BSE Scrip Code: 543711
ISIN: INE142Q01026

Sub: **Reconciliation of Share Capital Audit Report**

Dear Sir/Madam,

Please find enclosed the Reconciliation of Share Capital Audit Report for Equity Shares quarter ended 31st March 2024. The report has been signed by Mr. Martinho Ferrao of Martinho Ferrao & Associates, Practicing Company Secretaries.

This report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants), Regulations, 2018. This is for your information and records.

Thanking you,
For Sula Vineyards Limited

Ruchi Sathe
Company Secretary and Compliance Officer
Membership No.: A33566

Encl.: a/a



Sula Vineyards Limited

(formerly known as Sula Vineyards Private Limited)

Regd. Office: 901, Solaris One, N.S. Phadke Marg, Andheri (E), Mumbai 400069, Maharashtra, India.
Tel: 022-6128 0606/607 Email: info@sulawines.com CIN: L15549MH2003PLC139352

Winery: Gat 36/2, Govardhan Village, Gangapur-Savargaon Road, Nashik 422 222, Maharashtra, India Tel: +91 253 3027777/701
www.sulavineyards.com

To,
The Board of Directors,
SULA VINEYARDS LIMITED
901, Solaris One, N.S. Phadke Marg,
Andheri (E), Mumbai - 400069

Subject: Reconciliation of Share Capital Audit Certificate

Dear Sir,


I have examined the relevant Registers, papers and documents that were considered necessary for the purpose of audit and as per information and explanation provided by **KFin Technologies Limited**, Selenium, Tower B, Plot No 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad Rangareddi, Telangana - 500032, Registrar and Share Transfer Agents of **Sula Vineyards Limited** (hereinafter referred to as "the Company"), for the purpose of issuing this certificate in accordance with Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, for the quarter ended 31st March, 2024, based on our examination and information provided to me, I certify the report annexed hereto:

1	For Quarter Ended	31 st March, 2024
2	ISIN	INE142Q01026
3	Face Value	Equity Rs. 2/- each
4	Name of the Company	Sula Vineyards Limited
5	Registered Office Address	901, Solaris One, N.S. Phadke Marg, Andheri (E), Mumbai – 400069.
6	Correspondence Address	Same as above
7	Telephone & Fax Nos.	Tel.: 022-61280606/607
8	Email Address	cs@sulawines.com

9	Names of the Stock Exchanges where the Company's securities are listed	The National Stock Exchange of India Limited (NSE) and BSE Limited (BSE)	
		Number of Shares	% of Total Issued Capital
10	Issued Capital	8,43,99,629	100
11	Listed Capital (Exchange-wise)		
	A. BSE Limited	8,43,99,629	100
	B. National Stock Exchange of India Limited	8,43,99,629	100
12	Held in dematerialized form in CDSL	1,71,17,994	20.28
13	Held in dematerialized form in NSDL	6,69,81,633	79.36
14	Physical	3,00002	0.36
15	Total No. of shares (12+13+14)	8,43,99,629	100
16	Reasons for difference if any, between (10&11)	Nil	
	Reasons for difference if any, between (10&15)	Nil	
16	Reasons for difference if any, between (11&15)	Nil	
17	Register of Members is updated (Yes/No) If not, updated upto which date	<u>Yes</u>	
18	Reference of previous quarter with regard to excess dematerialized shares, if any?	<u>NA</u>	
19	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	<u>NA</u>	
20	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:		
	Total no. of demat request	No. of request	No. of shares
	Reasons for delay		
	Confirmed after 21 Days	NA	NA
	Pending for more than 21 days	NA	NA
22	Name, Telephone & Fax No. of the Compliance Officer of the Company	Mrs. Ruchi Sathe Company Secretary & Compliance Officer Tel.: 022-61280606/607	

23	Name, Address, Tel. & Fax No., Registration no. of the Auditor	Martinho Ferrao & Associates Company Secretaries Level 3, Office # 301, Dhun Building, 23/25 Janmabhoomi Marg, Fort, Mumbai – 400 001. Tel No.: +91 22 2202 4366 FCS No.6221 C.P. No.5676
24	Appointment of common agency for share registry work If yes (name & address)	KFin Technologies Limited (earlier known as KFin Technologies Private Limited) Selenium, Tower B, Plot No 31 & 32, Fiancial District, Nanakramguda, Serilingampally, Hyderabad Rangareddi, Telangana - 500032. Tel No.:+91 40-67162222/ / 79611000
25	Any other details that the auditor may like to provide. (E.g. BIFR company, delisting from SE, company changed its name etc.)NA	

For Martinho Ferrao & Associates
Company Secretaries


Martinho Ferrao

Proprietor

FCS No. 6221

C.P. No. 5676

PR: 951/2020

UDIN: F006221F000138760



Place: Mumbai

Date: 16th April, 2024